

Prospects CRM

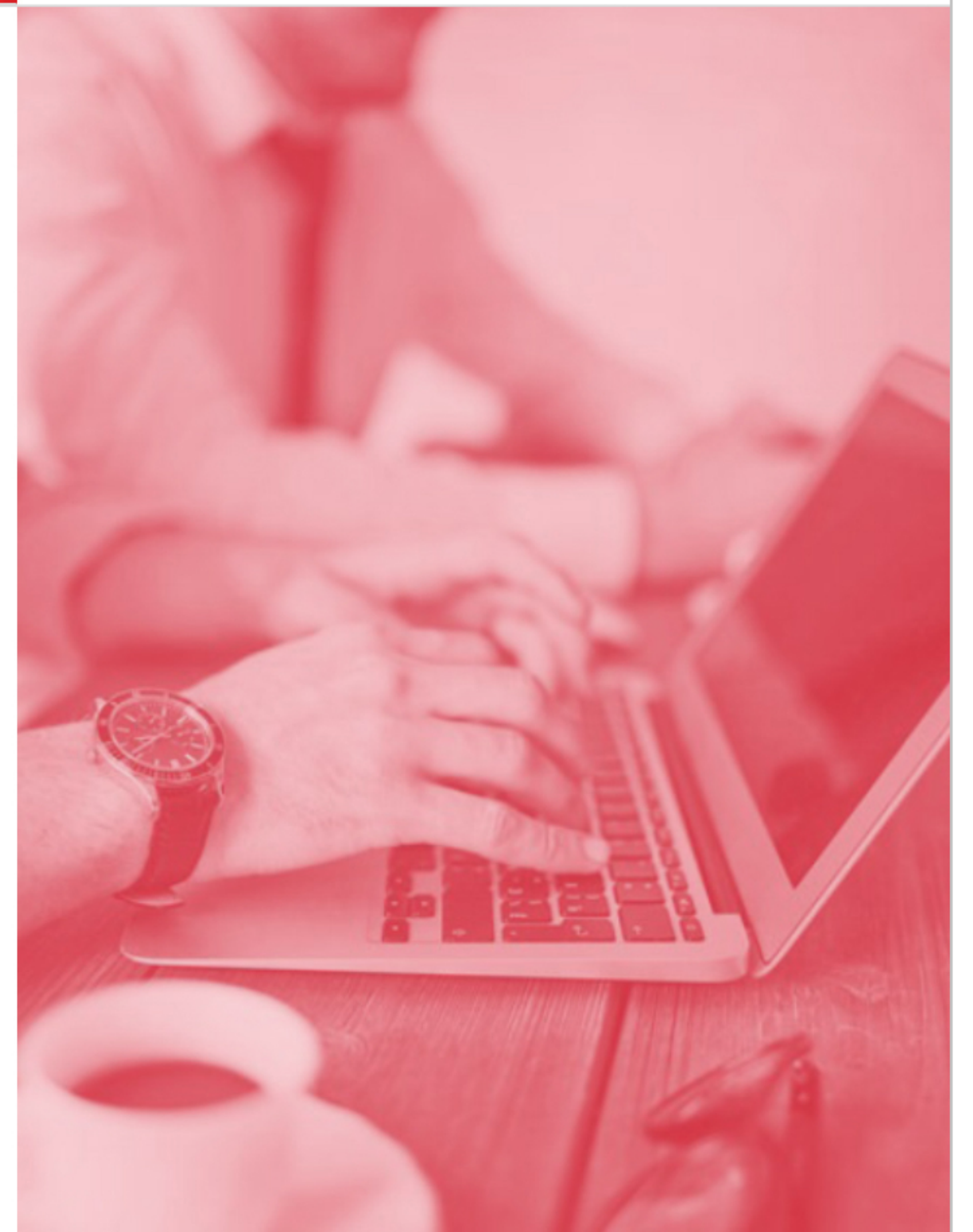
Relationship management made simple

Prospects CRM is a premium relationship management tool that helps you focus on your biggest opportunities, nurture client relationships, earn more referral/repeat business, and maximize the potential of your client network.

Integrated with Matrix™ and Prospects Mobile - For maximum efficiency and productivity. Deep integrations between Prospects CRM, Matrix, Client Portal, and Prospects Mobile create a seamless ecosystem and inter-connected communications hub where contact data and activities like emails, suggested listings, and client favourites and possibilities are tracked and synced across all the platforms.

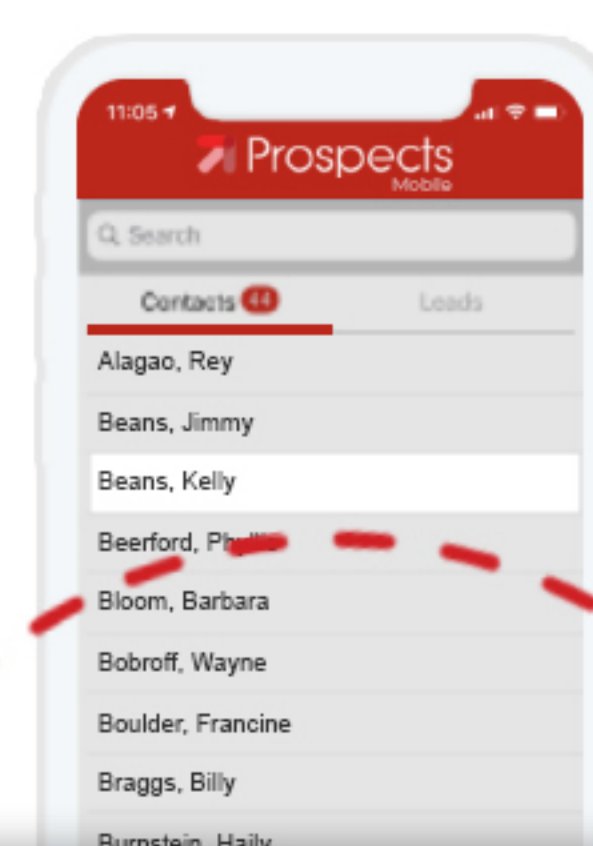
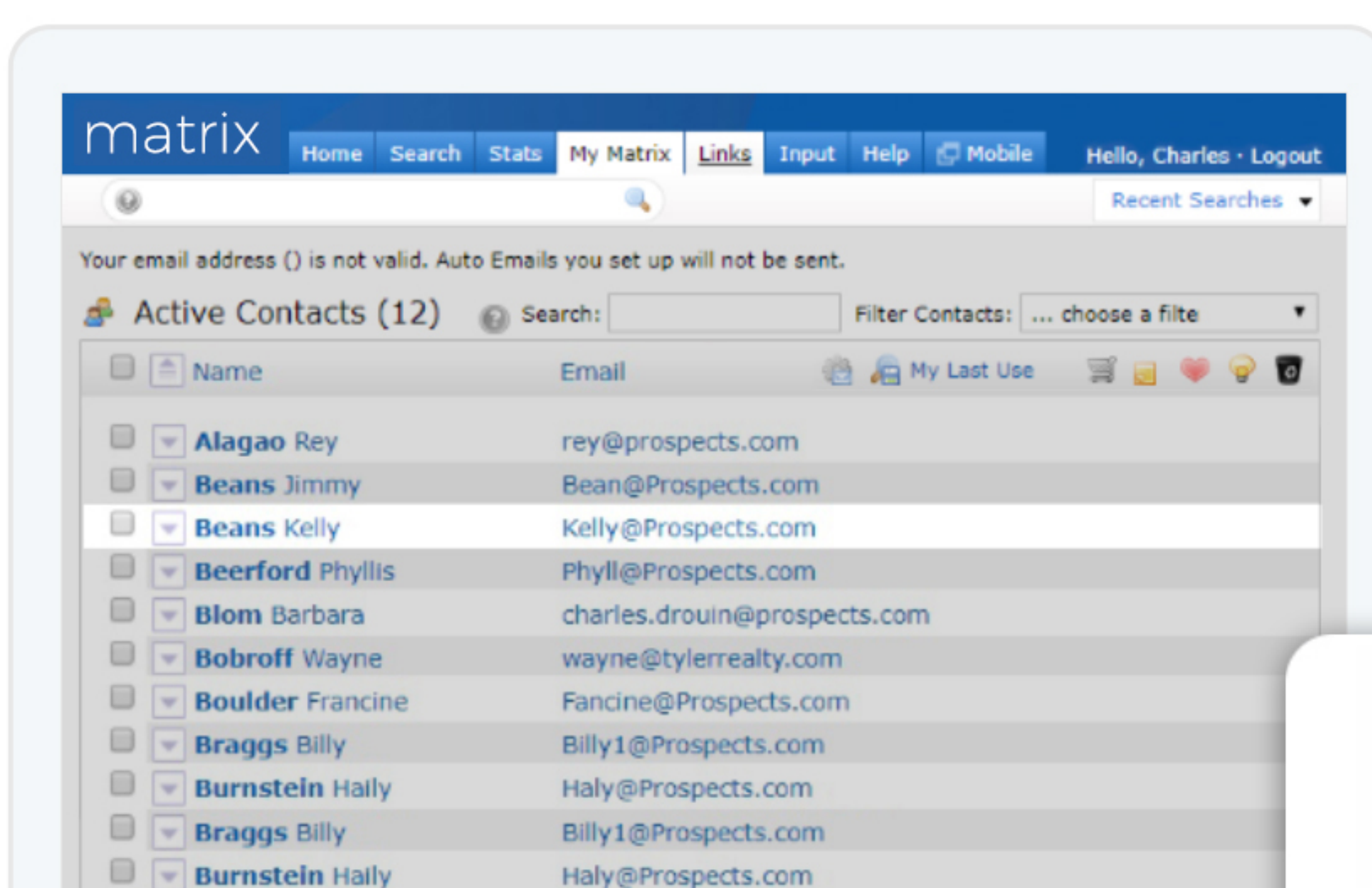
Organize Your Contacts - Easy-to-use follow-up types and keywords let you segment and target your contacts so you can deliver the right information to the right people at the right time.

Dashboard - Your CRM Dashboard and Virtual Assistant make it easy for you to stay focused on what matters most and take instant action on your highest priority opportunities. Review your new leads and manage your tasks, follow-ups, showings and more.



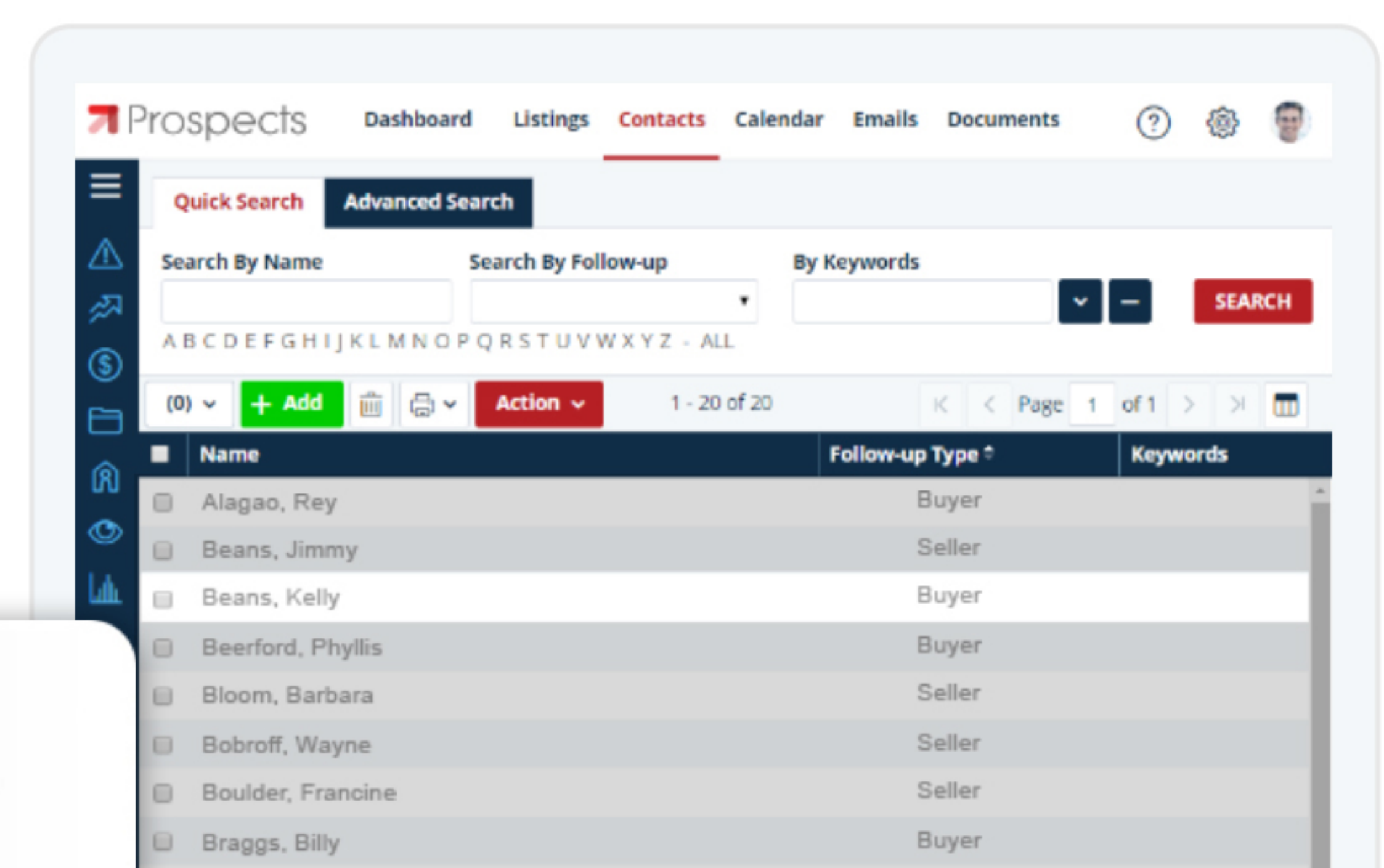
“Prospects is an awesome CRM! I love the integration with the mobile app and having all my customer information at my fingertips. Having complete access to our Board's database from within Prospects is a huge timesaver when I'm sending listings, and the Market Report feature is pure gold!”

Martin Dumont,
Groupe Sutton Synergie



Kelly Beans

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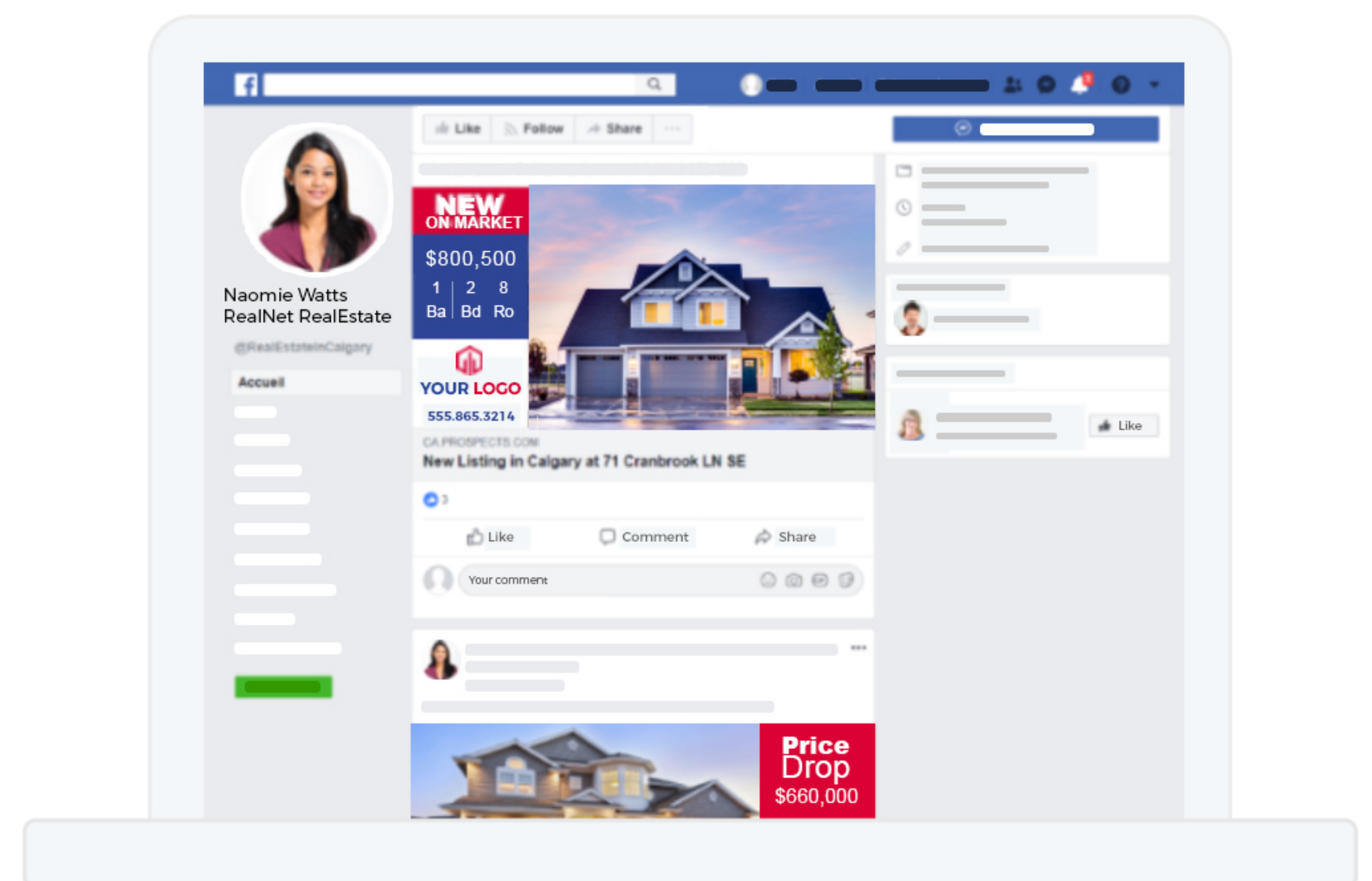


Action Plans

Create your own or take advantage of ready-to-use plans tailored for every sales stage and follow-up type. Plans include sample emails and texts, and suggested activities to keep you engaged with your contacts.

Facebook® Posts

Prospects CRM automatically posts your listings, open houses and recently sold properties on your Facebook business pages.



Market Reports

The #1 tool to stay in touch. Send professional, branded reports that establish you as the local market expert and keep your prospects and past clients informed on the state of the market and the latest pricing and selling trends in their neighborhood.

Lead Management

Handle your leads like a boss! Prospects CRM captures leads from a variety of sources like Zillow, Facebook Ads, and your IDX website. Auto-responders and action plans ensure timely follow-up so you'll never miss an opportunity again!

Free Onboarding Support

Whether you're new to CRM software, or want to migrate from another platform, our CRM experts can help get you up and running quickly with Prospects CRM. **Contact us now to book your onboarding session!**

